

February 4, 2008

To: Laura Boesler, Chair  
Ellie Geiman, Chair-Elect  
DE-DC-MD Executive Board  
From: Jacqueline G. Daughtry-Miller  
Historian  
Subject: **Historical Society Committee Minutes of January 29, 2008**

The Historical Society Committee met by on January 29, 2009. The Committee members present are:

- Jacqui Daughtry-Miller, Independence Bank
- Herm Davis, National College Scholarship Foundation
- Sam Magrone, Wilmington University
- Cheryl Watson, Howard University
- Barbara Williams, American University, Washington College of Law

Gary Spoales and Ken Howard were both excused.

The assignments that follow are the goals for 2008. They include research to update history of Delaware and the District of Columbia; Newsletters compilation; Histogram Updating, updating the Tri-State web site; retreat meeting to update files; Gathering audit reports and receipt of materials from the association secretary.

Committee Assignments:

- **Daughtry:** Reprint Historical report and distribute to new committee members and others. Follow up with Dave Manning on audit receipts and with secretary for inclusion of files. Received 3 years of files from Rachel Brinkley. Needs updates from Tri-State Secretary. Review new members for Committee. Update Historian members with CD Historical Report
- **Davis:** Continue to update Histogram. Continue to focus on Tri-State news. Current Board minutes will assist in being proactive in approach. Received past files to be analyzed for historical inclusion.
- **Howard:** Update Omega members and assist in updating District of Columbia history of Association.
- **Magrone:** Update history on Delaware association in coordination with Chris Lodge regarding key Delaware activity in association history. Will research storage activity and make recommendation to Committee.

- **Spales:** Developed comprehensive list of missing Newsletters (attached). Make requests to former newsletter editors and the membership and Jane Lyle for missing newsletters.
- **Watson:** Consider new activities to include membership to garner information regarding the activities of its members and make recommendation.
- **Williams:** Assist in developing key District of Columbia activity in association history. Assist in researching storage activity. Lend a hand to assist with newsletter printing.

**Future Meeting Dates:** The next meeting of the Historical Society Committee will be a telephone conference meeting at 11:00 am on **Tuesday, March 18, 2008**. The retreat is tentatively scheduled for Friday and Saturday, **June 21& 22, 2008** in Ocean Pines, Maryland.

**Mission Statement:** As a follow up to request from the Board regarding Mission and Vision statements from financial aid administrators, attached is the November 26, 2007 memorandum to Organization and Governance Chair, Elizabeth Urbanski. As noted in the memorandum, the DE-DC-MD Association mission statement does not include a reference of the word student other than in the name. The primary reason for being in the financial aid field is to better help students become more productive members of society through education and how to finance it in the best possible way.

The Historical Committee researched ten associations, and researched their usage of the word “student”, which follows. Six associations referenced the word “student” in their mission statement; four did not. We were unable to find the mission statement for NASFAA. We recommend a mix of the following mission statements from **Alabama, the Mid-West and Southern Associations of Student Financial Aid Administrators:**

- |                                  |                               |
|----------------------------------|-------------------------------|
| 1. Alabama                       | (word “student” included)     |
| 2. California                    | (word “student” included)     |
| 3. California Community Colleges | (word “student” included)     |
| 4. Massachusetts                 | (word “student” not included) |
| 5. Midwest                       | (word “student” included)     |
| 6. Mississippi                   | (word “student” included)     |
| 7. New York                      | (word “student” not included) |
| 8. Rhode Island                  | (word “student” not included) |
| 9. Southern                      | (word “student” included)     |
| 10. DE-DC-MD                     | (word “student” not included) |

### **1. Alabama Association of Student Financial Administrators**

**[www.aasfaa.org](http://www.aasfaa.org)**

#### **Mission Statement (draft)**

AASFAA’s mission is to provide an association which promotes the professional growth and collaboration of its members, and address the needs of students, families and institutions in matters related to financial and information resources.

### **2. Midwest Association of Student Financial Aid Administrators**

**<http://www.masfaaweb.org>**

#### **Mission Statement**

The Midwest Association of Student Financial Aid Administrators (MASFAA) is a regional

organization of individuals engaged in or concerned with the ethical administration and/or support of student financial aid. Our mission is to promote and provide quality training and professional development opportunities, to advocate and support financial aid programs, and to facilitate effective communication and coordination among interrelated professional associations, thereby serving the needs and interests of students and postsecondary institutions.

### **3. Southern Association of Student Financial Aid Administrators**

**Sasfaa.org**

#### **Mission Statement**

The Southern Association of Student Financial Aid Administrators was founded in order to establish a community of members, who through the sharing of ideas and professional competencies and experiences would serve more ethically and effectively the diverse needs of students, parents, and institutions. The present and future existence of the association continues to be based on this founding principle.

To facilitate this mission, the association pledges to support professional communications in all areas concerned with the administration of student educational financing programs. The association is committed to developing future leaders by actively involving its membership. To accomplish the goals set forth by the association in a dynamic environment, the Southern Association of Student Financial Aid Administrators offers personal and professional development opportunities and embraces sound principles and practices of aid administration.

For reference, the **vision statement** of the DE-DC-MD ASFAA organization is:

The Association will be a model organization that provides proactive leadership in the Financial Aid Industry by setting new directions for the future and by meeting the needs of its members in the following areas:

- Provide leadership and high quality education and training
- Acting as a link to and influence on other vital organizations (EASFAA, NASFAA, DOE, etc)
- Promoting our profession
- Providing support and resources as a clearing house for information and ideas
- Providing vital customer services to promote and maintain membership, and encouraging active participation by all members.